

# 2017-2018 INDEPENDENT AGGREGATE VERIFICATION FORM

#### Office of Financial Aid

Your 2017-2018 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law requires that before awarding federal student aid, the SCC Financial Aid Office must ask you to confirm the information you and/or your spouse reported on your FAFSA. To verify that you provided correct information, we will compare your FAFSA application with the information on this worksheet and any other required documents. If there is conflicting information, your FAFSA application may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form(s) to the SCC Financial Aid Office. We may ask for additional documentation. If you have questions about verification, please contact the Financial Aid Office as soon as possible so your financial aid will not be delayed.

A. Student Infor	mation (Please complete with	blue/black ink only)		
Last Name	First Name	M.I.	SCC ID Number	
Street Address (includ	de apt. number)		E-mail address	
City	State	Zip Code	Phone Number	

# B. Independent Student's Family Information

List below the people in your household. Include:

- Yourself
- Your spouse, if married
- Your children, if any, if you will provide more than half of their support from July 1, 2017 through June 30, 2018, or if the child would be required to provide parental information on the 2017-2018 FAFSA/California Dream Application. *Include children who meet either of these standards, even if they do not live with you.*
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their financial support through June 30, 2018.

**Include the name of the college for any household member** who will be enrolled <u>at least half-time</u> in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2017 and June 30, 2018. *If more space is needed, attach a separate page with the student's name and SCC Student ID number at the top.* 

Full Name	Age	Relationship	College	Will be enrolled at
				least half-time?
Missy Jones (example)	18	Sister	Central University	Yes
		Self	Solano Community College	
	·			

### C. **Student's 2015 Income Verification** Fill out **one** applicable section:

#### **Student 2015 Tax Return Filers**

Important note: If the student filed or will file an amended 2015 IRS tax return, the student must contact the SCC Financial Aid office before completing this section. Instructions: Complete this section if the student filed or will file a 2015 IRS income tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) on the FAFSA at www.fafsa.ed.gov. In most cases, no further documentation is needed to verify 2015 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed by the FAFSA filer. Check the box that applies: The student has used the IRS Data Retrieval tool on the FAFSA to retrieve and transfer 2015 IRS income information into the application, either on the initial FAFSA or when making a correction to FAFSA (not applicable to California Dream students). The student is unable or chooses not to use IRS Data Retrieval tool on the FAFSA and must provide a 2015 IRS Tax Return Transcript OR signed copy of the 2015 IRS federal income tax return. Please attach to this worksheet.

# **Student 2015 Nontax Filers**

Instructions: Complete this section <u>and</u> attach 2015 W-2(s) or 2015 Wage & Income Transcript if necessary, if the student <u>will not file and is not required to file</u> a 2015 IRS income tax return.			
Check the box that applies:			
The student was not employed and had no income from work in 2015.			
The student was employed in 2015 and has listed below the names of all employers and the amount earned from each employer in 2015. Attach copies of all 2015 W-2(s) issued to the student by employers. List every employer even if they did not issue a W-2.			
Employer's Name	2015 Amount Earned		
Suzy's Auto Body Shop (example) \$2,000			

#### What is the IRS Data Retrieval Tool (IRS DRT)?

The IRS DRT allows applicants who have already filed their federal income tax returns to prefill the answers to some questions on the FAFSA by transferring data from their federal income tax returns.

#### How do I use the IRS Data Retrieval Tool?

Log into your FAFSA to access the IRS Data Retrieval Tool and follow the instructions provided on the FAFSA. You should not use this tool if any of the following conditions apply for 2015:

- You filed an amended federal tax return
- Your federal tax filing status is married, filing separately
- You filed both, a federal tax return and a foreign tax return

How do I obtain a 2015 IRS Tax Return Transcript (for tax-filers) or 2015 Wage & Income Transcript (for nontax-filers)?

Get Transcript by MAIL – go to www.irs.gov, under Tools click "Get a tax transcript." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript." Delivers return transcript in 5-10 calendar days via postal mail to the address on record.

<u>Get Transcript ONLINE</u> – go to <u>www.irs.gov</u>, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and <u>NOT</u> the "IRS Tax Account Transcript." Verification of Non-filing available as well. Immediately displays PDF version of the Tax Return Transcript, Record of Account Transcript, Wage& Income Transcript and/or Verification of Non-filing, for users to view, print, and/or save. Requires additional authentication to establish a user account.

<u>Automated Telephone Request</u> – 1-(800)-908-9946. Make sure to request the "**IRS Tax Return Transcript**" <u>**NOT**</u> the "IRS Tax Account Transcript." Delivers IRS Tax Return Transcript within 5-10 calendar days.

<u>Paper Request Form</u> – IRS Form 4506-T. Delivers IRS Tax Return Transcript, Record of Account Transcript, Wage & Income Transcript and/or Verification of Non-filing within 5-10 calendar days.

In most cases, for electronic tax return filers, 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 weeks after the 2015 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2015 paper IRS income tax returns, the 2015 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2015 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

What if I	Please provide:
Amended the Tax Return for 2015?	A 2015 IRS Tax Return Transcript, AND     A signed copy of the 2015 IRS 1040X that was filed
Filed a Tax Return extension for 2015?	<ul> <li>A copy of IRS form 4868 that was filed with the IRS for tax year 2015, <u>AND</u></li> <li>A copy of the IRS's approval of an extension beyond the automatic six-month extension if requested for tax year 2015, <u>AND</u></li> <li>Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS dated on or after Oct. 1, 2016, <u>AND</u></li> <li>All 2015 W2s and 1099s, <u>OR</u></li> <li>If self-employed, a signed statement certifying the amount of the individual's Adjusted Gross Income (AGI) and the U.S. Income Tax Paid for tax year 2015</li> </ul>
Did not file a Tax Return for 2015?	<ul> <li>Attach all 2015 W-2s or a 2015 IRS Wage &amp; Income Transcript if wages were earned.</li> </ul>
Filed a Foreign Tax Return for 2015?	A signed and translated copy. Convert all figures to U.S. dollars
Was a Victim of IRS Tax-Related Identity Theft?	<ul> <li>A Tax Return Database View (TRDBV) obtained from the IRS, <u>AND</u></li> <li>A statement signed and dated by the tax filer indicating that he/she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft</li> <li>Tax filers may obtain a TRDBV transcript and inform the IRS of the tax-related identity theft by contacting the IRS's Identity Protection Specialized Unit (IPSU) at 1-(800)-908-4490</li> </ul>

# D1. Statement of Educational Purpose and Identity Verification

Instructions: Check one of the boxes below. If <u>unable to appear in person at the Solano Community</u> College, please check the second box and read additional instructions below.				
I am appearing in person with my valid government-issued photo ID (drivers license, state identification card, or passport). Sign Statement of Educational Purpose on the page 4 then continue to section E.				
	FAO use only:	Made ID copy	Date stamped	Staff initials:
	government-issued	•	e, state identification car	y of this form <u>AND</u> a copy of my valid d, or passport). <b>Sign Statement of</b>

**NOTE**: **If the student is unable to appear in person at Solano Community College** to verify his or her identity, the student must provide to the institution:

- (a) A <u>copy of the unexpired valid government-issued photo identification</u> (ID) that is acknowledged in the notary statement on page 2, or that is presented to a notary, such as, but not limited to, a driver's license, other state-issued ID, or passport; <u>AND</u>
- (b) The original Statement of Educational Purpose on page 2, which must be notarized. If the notary statement appears on a separate page than the Statement of Educational Purpose, there must be a clear indication that the Statement of Educational Purpose was the document notarized.

# Identity and Statement of Educational Purpose (To be signed at the institution OR in the presence of a Notary)

The student must appear in person at Solano Community College to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below.

## **Statement of Educational Purpose**

I certify that I	am the individual signing this Statement of		
(Print Student's Name) Educational Purpose and that the Federal student final educational purposes and to pay the cost of attending	·		
Student's Signature	 Date		
SCC ID Number			
D2. Notary's Certificate of Acknowledgem	nent (complete only if unable to appear in person)		
State of	City/County of		
State	City or County		
On, before me,			
Date	Notary's name		
	, and proved to me on basis of		
Printed name of sig			
of satisfactory evidence of identification	Type of government-issued photo ID provided		
to be the above-named person who signed the fo	oregoing instrument. WITNESS my hand and official		
seal			
Notary Signature			
My commission expires on			
Date			
PLEASE NOTE: Notary section is for students who cannot appear in person. Faxed copies will not be accepted.	Notary Seal		

# Student's High School Completion Status E. Provide one of the following documents as proof of your high school completion status for when you begin college in 2017-2018: I have a high school diploma ☐ A copy of my high school diploma is attached A copy of my final, official high school transcript is attached (must include date of graduation) I have a GED A copy of my GED Certificate is attached A copy of my GED Transcript is attached I received a State Certificate ☐ A copy of my state-recognized high school equivalent certificate is attached I was home schooled A copy of California home school academic transcript is attached (must be signed by the parent or guardian of the home school) A copy of my home school credential is attached (if homeschooled outside the state of California) I have a foreign high school diploma A copy of my "secondary school leaving certificate" or similar government document is attached None of the above An academic transcript showing successful completion of a two-year college program is attached (must be acceptable for full credit toward a bachelors degree) A copy on my Ability-to-Benefit (ATB) test with a passing score is attached (must be dated **prior** to July 1, 2012) An official college transcript with at least 6 completed credit hours toward a degree or certificate is attached (must have been earned prior to July 1, 2012) F. Certification and Signatures I affirm that the information provided in this application and other financial aid documents is true and correct to the best of my knowledge. I have reviewed, understand and agree to the conditions, responsibilities and obligations in order to receive financial aid for the 2017-2018 academic year as stated in the Award Terms and Conditions and Satisfactory Academic Progress Policy, available on the SCC Financial Aid website at www.solano.edu. Student Signature Date

Spouse's Signature (optional)

Date